

December 7, 2020

Andrew McDonald
Chief Executive Officer
LifeSci Acquisition Corp.
250 W. 55th St., #3401
New York, NY 10019

Corp.

Statement on Schedule 14A

2020

Re: LifeSci Acquisition

Preliminary Proxy

Filed October 8,

File No. 001-39244

Dear Mr. McDonald:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance

Office of Life Sciences

cc:

Giovanni Caruso